

DISPATCH OF SCHEME BOOKLET

Aurumin Limited (ASX:AUN) (Aurumin or the Company) refers to its proposed schemes of arrangement under which Brightstar Resources Limited (ASX:BTR) (**Brightstar**) may acquire 100% of the shares and options of Aurumin pursuant to a share scheme of arrangement (**Share Scheme**) and an option scheme of arrangement (**Option Scheme**) (together, the **Schemes**).

Aurumin is pleased to announce today the dispatch of the explanatory statement providing information about the Schemes and containing the notices of Scheme Meetings (**Scheme Booklet**) following orders by the Supreme Court of Western Australia that Aurumin convene the Scheme Meetings,^a and the registration of the Scheme Booklet with the Australian Securities and Investments Commission.^b

Capitalised terms in this announcement that are not otherwise defined have the meaning given to them in the Scheme Booklet.

The Scheme Booklet has been dispatched as follows:

1. Aurumin Securityholders who have elected to receive physical communications from Aurumin have been sent a physical copy of the Scheme Booklet, a personalised Proxy Form, an Opt-in Notice (for Small Shareholders) and a reply-paid envelope (Australian registered addresses) or self-addressed envelope (overseas addresses);
2. Aurumin Securityholders who have made no election as to how they receive communications from Aurumin and do not have an email on file have been sent the attached letter (as applicable) by post containing instructions about how to view or download a copy of the Scheme Booklet, a Proxy Form, an Opt-in Notice (for Small Shareholders) and a reply-paid envelope (Australian registered addresses) or self-addressed envelope (overseas addresses); and
3. Aurumin Securityholders who have not elected to receive communications from Aurumin by post and have an email on file have been sent an email containing similar details to the attached letter (as applicable) and an Opt-in Notice (for Small Shareholders).

The Scheme Booklet (including the Independent Expert's Report) is also available for viewing and downloading at www.aurumin.com.au.

Aurumin Securityholders should carefully read and consider the Scheme Booklet in its entirety, including the materials accompanying it, before deciding how to vote at the Scheme Meetings.

If after reading the Scheme Booklet you have any questions about the Scheme Booklet or the Schemes, please contact Aurumin's Share Registry on 1300 121 581 (within Australia) and (03) 9415 4327 (outside Australia) between 8.30am and 5.00pm (AEDT). If you are in any doubt about what action you should take, please consult your broker or financial, taxation, legal or other professional adviser immediately.

The Aurumin Board has authorised this announcement for release.

ENDS

^a Refer to Aurumin's ASX announcement "Results of First Court Hearing" dated 8 October 2025.

^b Refer to Aurumin's ASX announcement "Scheme Booklet registered by ASIC" dated 9 October 2025.

For further information, please contact

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Post: PO Box 446, Subiaco WA 6904



ABN 64 639 427 099

Need assistance?



Phone:

1300 121 581 (within Australia)
+61 3 9415 4327 (outside Australia)



Online:

www.investorcentre.com/contact

AUN

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Aurumin Limited Share Scheme Meeting

The Aurumin Limited Share Scheme Meeting will be held on Friday, 14 November 2025 at 2.00pm (AWST).

ACCESSING THE SCHEME BOOKLET AND NOTICE OF SHARE SCHEME MEETING

The Scheme Booklet, which includes the Notice of Share Scheme Meeting, can be accessed online at www.investorvote.com.au and on Aurumin Limited's announcement platform at www.asx.com.au.

We recommend that you read the Scheme Booklet in its entirety before deciding on how to vote at the Share Scheme Meeting. If you are in any doubt as to how to deal with the Scheme Booklet, or how to cast your vote at the Share Scheme Meeting, please consult your independent financial, legal, taxation or other professional advisor immediately.

You are encouraged to participate in the Share Scheme Meeting using the following options:



MAKE YOUR VOTE COUNT

To lodge a proxy, access the Scheme Booklet and other meeting documentation visit www.investorvote.com.au and use the below information:



Control Number: 999999

SRN/HIN: 19999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

For your proxy appointment to be effective it must be received by 2.00pm (AWST) on Wednesday, 12 November 2025.



ATTENDING THE SHARE SCHEME MEETING IN PERSON

The meeting will be held at:
The Celtic Club, 48 Ord Street, West Perth WA 6005

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.



ABN 64 639 427 099

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+61 3 9415 4327 (outside Australia)



Online:

www.investorcentre.com/contact

Aurumin Limited Option Scheme Meeting

The Aurumin Limited Option Scheme Meeting will be held on Friday, 14 November 2025 at the later of 2.30pm (AWST) and the conclusion of the Share Scheme Meeting.

ACCESSING THE SCHEME BOOKLET AND NOTICE OF OPTION SCHEME MEETING

The Scheme Booklet, which includes the Notice of Option Scheme Meeting, can be accessed online at www.investorvote.com.au and on Aurumin Limited's announcement platform at www.asx.com.au.

We recommend that you read the Scheme Booklet in its entirety before deciding on how to vote at the Option Scheme Meeting. If you are in any doubt as to how to deal with the Scheme Booklet, or how to cast your vote at the Option Scheme Meeting, please consult your independent financial, legal, taxation or other professional advisor immediately.

You are encouraged to participate in the Option Scheme Meeting using the following options:



MAKE YOUR VOTE COUNT

To lodge a proxy, access the Scheme Booklet and other meeting documentation visit www.investorvote.com.au and use the below information:



Control Number: 999999

SRN/HIN: I999999999

PIN: 99999

For your proxy appointment to be effective it must be received by 2.30pm (AWST) on Wednesday, 12 November 2025.



ATTENDING THE OPTION SCHEME MEETING IN PERSON

The meeting will be held at:
The Celtic Club, 48 Ord Street, West Perth WA 6005

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.