

## LETTER TO OPTION HOLDERS

Aurumin Limited (ASX: AUN) ("Aurumin" or "the Company") advises that the attached letter has been sent to registered holders of AUNOC quoted options exercisable at \$0.06 each with an expiry date of 31 August 2024.

## RELEASE AND CONTACT INFORMATION

### Authorisation for release

The Aurumin Board has authorised this announcement for release.

### For further information, please contact

**Brad Valiukas**

**Managing Director**

**Phone:** +61 (8) 6555 2950

**Email:** [admin@aurumin.com.au](mailto:admin@aurumin.com.au)

**Website:** [www.aurumin.com.au](http://www.aurumin.com.au)

**Post:** PO Box 446, Subiaco WA 6904

### Subscribe for Announcements

To keep abreast of the Company's latest announcements and developments available to investors please subscribe to our mailing list at <https://aurumin.com.au/contact/>.

## ABOUT AURUMIN

### Projects

Aurumin Limited is an ASX-listed mineral exploration Company focused on the Sandstone region in Western Australia.

The **Sandstone Gold Operations** were cornerstone by the acquisition of the **Central Sandstone Gold Project** by the Company in early 2022.

- The **Central Sandstone Gold Project** comprises an **881,300 ounce gold mineral resource**, significant project infrastructure and an expanding tenement footprint where the Company aims to support a gold mining operation in the future.<sup>2,3</sup>
- The Company's **Johnson Range Project** has a Mineral Resource of **64,700 ounces at a grade of 2.51g/t Au**, located midway between Southern Cross and Sandstone.<sup>1</sup>
- The **Birrigrin Project** area was added in late 2022 and is 70km north of the Central Sandstone Gold Project. The Project has 39 mapped shafts dating to the early 1900s with **recorded production grades up to 196g/t Au**.

In addition to the Sandstone Gold Operations, the Company has a significant landholding at its **Southern Cross Operations**.

- Mt Dimer regionally has a substantial tenure footprint with gold and iron ore potential. The Company is currently working towards completion of the sale of iron ore rights to MinRes for a combination of upfront and milestone cash payments and a \$1/t royalty.<sup>4</sup>
- The **Mt Dimer Mining Tenements** have been divested to Beacon Minerals Limited. Historically the Mt Dimer Mining Tenements produced over 125,000 ounces of gold from open pit and underground production of approximately 600,000 tonnes @ 6.4g/t. Aurumin retains a 2% net smelter return royalty on gold production above 12,000 ounces and on all other minerals.<sup>5</sup>
- The **Mt Palmer Project** historically produced via open pit and underground methods, generating approximately 158,000 ounces of gold at an average grade of 15.9g/t. Aurumin has divested 51% of Mt Palmer to Kula Gold Limited, who can earn up to 80% by spending a\$1M over 3 years.<sup>6</sup>

The Company is actively exploring its tenements and pursuing further acquisitions that complement its existing focus and create additional Shareholder value.

### Board

#### Piers Lewis

Non Executive Chairman

#### Brad Valiukas

Managing Director

#### Shaun Day

Non Executive Director

#### Daniel Raihani

Non Executive Director

### Capital Structure

455.7 million shares

176.5 million listed options

146.6 million unlisted options

ACN: 639 427 099

## REFERENCES

### ASX Announcements

- |   |           |   |
|---|-----------|---|
| 1 | 25-Aug-21 | 64,700oz Johnson Range Mineral Resource Estimate  |
| 2 | 16-Dec-21 | Aurumin To Acquire 784,000oz Au Sandstone Gold Project  |
| 3 | 31-Oct-22 | Re-release - Sandstone Resource Increased to 946koz   |
| 4 | 24-Nov-23 | Sale of Mt Dimer Iron Ore Rights  |
| 5 | 28-Dec-23 | Sale of Mt Dimer Mining Tenements Completed; Material Reduction in Convertible Note & Placement Completed to Key Stakeholders |
| 6 | 30 May 24 | Mt Palmer Divestment  |



1 August 2024

## Expiry of Listed Options

Dear Option Holder,

We are writing to you as a registered holder of AUNOC listed options (Options) in Aurumin Limited (ASX: AUN) (Company), to remind you that the options will expire at 5:00pm (AWST) on Saturday, 31 August 2024.

In accordance with Clause 5.2 of Appendix 6A of the Listing Rules, AUN provides options holders with the following information:

- The number of quoted options to which this notice applies is 146,862,441.
- On exercise, each quoted option entitles the holder to receive one fully paid ordinary share in the Company. If all of the quoted options were exercised, 146,862,441 fully paid ordinary shares in the Company would be issued.
- The exercise price for each quoted option is \$0.06 (Exercise Price).
- The due date for payment of the Exercise Price is 5:00pm AWST on 31 August 2024 (Expiry Date).
- If payment is not received prior to the Expiry Date, the quoted options will expire unexercised, and all rights will cease.
- Official quotation of the quoted options will cease on Tuesday, 27 August 2024, being four business days before the expiry date.
- The market price of the Company's shares on 31 July 2024 being the last trading day prior to the date of this notice, was \$0.034.
- The highest market price of the Company's quoted fully paid ordinary shares during the 3 months immediately before this notice was issued was \$0.045 on 10 May 2024. The lowest market price of the Company's quoted fully paid ordinary shares during the 3 months immediately before this notice was issued was \$0.034 on 29 July 2024 (among other dates).
- The exercise of the options is not underwritten.
- This notice is being sent to all eligible Option Holders in accordance with clause 5.2 of Appendix 6A of the Listing Rules.

If you have any further questions, please do not hesitate to contact the Company on +61 8 6555 2950.

Yours faithfully,

Victor Goh

**Company Secretary**



ABN 64 639 427 099

AUN  
MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

### For all enquiries:

 Phone:  
Aurumin Limited  
+61 8 6555 2950

 By Email:  
admin@aurumin.com.au

## Option Expiry Notice

### Options exercisable at \$0.06 expiring at 5.00pm (WST), 31 August 2024

Dear Optionholder(s)

You are reminded that the Options to subscribe for Fully Paid Ordinary Shares in the capital of Aurumin Limited registered in your name expire on 5.00pm (WST), 31 August 2024.

These Options are exercisable wholly or in part by the payment of \$0.06 for each Option exercised. Payment must be received by 5.00pm (WST), 31 August 2024. For every one Option exercised, the Optionholder will be allotted one Fully Paid Ordinary Shares in the capital of Aurumin Limited.

### Step 1: Registration Name

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Make Your Payment

By making your payment you confirm that you agree to all of the terms and conditions of Option Expiry Notice.

Payments can be remitted directly via EFT to the company's bank account below:

Bank:	NAB
Bank Address:	239 Murray Street Mall, Perth, Western Australia, 6000
Bank Account:	Aurumin Limited
BSB Number:	086-027
Account Number:	92-681-9853
Swift Code	NATAAU33

Please include your surname as a payment reference.

### By submitting this Notice of Exercise of Option or by making payment by EFT:

- I/We request that you allot me/us the number of Fully Paid Ordinary Shares applied for and I/we agree to accept such shares subject to the Constitution of the Company; and
- I/We authorise you to register me/us as the holder(s) of the Fully Paid Ordinary Shares to be allotted and place my/our name on the register

**Turn over for details of the Offer →**

Aurumin Limited Option Expiry Notice  
Payment must be received by 5.00pm (WST), 31 August 2024


# Option Expiry Notice

STEP 1

Registration Name & Option Details

Registration Name:

AUN  
MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

 For your security keep your SRN/  
HIN confidential.

Optionholding  
Details:

Number of Options (ASX code: AUNOC) registered in your name as at 5  
August 2024:

Number of Shares to be issued on full exercise basis:

Amount payable on full exercise at A\$0.06 per Option:

STEP 2

Make Your Payment

Make your payment via **EFT** using the payment details below.

Bank:

Bank Address:

Bank Account:

BSB Number:

Account Number:

Swift Code

NAB  
239 Murray Street Mall,  
Perth, Western Australia, 6000  
Aurumin Limited  
086-027  
92-681-9853  
NATAAU33

Please include your surname as a payment reference

**Privacy Notice**  
The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuers administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at [www.computershare.com/au/privacy-policies](http://www.computershare.com/au/privacy-policies).

Detach here

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## Aurumin Limited Option Expiry Payment

Number of Options Exercised:

Payable at \$0.06 per Option  
exercised:

A\$

### Contact Details

Contact  
Name

Daytime  
Telephone