

CORPORATE UPDATE**RESULTS OF GENERAL MEETING**

Aurumin Limited (ASX: AUN) (“Aurumin” or the “Company”) wishes to advise the results of the General Meeting held today. All resolutions were passed by a poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of the ASX listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

RELEASE AND CONTACT INFORMATION**Authorisation for release**

The Aurumin Board has authorised this announcement for release.

For further information, please contact

Brad Valiukas

Managing Director

Phone: +61 (8) 6555 2950

Email: admin@aurumin.com.au

Website: www.aurumin.com.au

Post: PO Box 446, Subiaco WA 6904

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ABOUT AURUMIN

Projects

Aurumin Limited is an ASX-listed mineral exploration Company focused on two project areas in Western Australia.

The **Sandstone Gold Operations** were cornerstone by the acquisition of the **Central Sandstone Project** by the Company in early 2022.

- The **Sandstone Project** comprises an **881,300 ounce gold mineral resource**, significant project infrastructure and an expanding tenement footprint where the Company aims to support a gold mining operation in the future.^{2,3}
- The Company's **Johnson Range Project** has a Mineral Resource of **64,700 ounces at a grade of 2.51g/t Au**, located midway between Southern Cross and Sandstone.¹
- The **Birrigrin Project** area was added in late 2022 and is 70km north of the Central Sandstone Project. The Project has 39 mapped shafts dating to the early 1900s with **recorded production grades up to 196g/t Au**.

In addition to the Sandstone Gold Operations, the Company has a significant landholding at its **Southern Cross Operations**.

- Mt Dimer regionally has a substantial tenure footprint with gold and iron ore potential. The Company is currently working towards completion of the sale of iron ore rights to MinRes for a combination of upfront and milestone cash payments and a \$1/t royalty.⁴
- The **Mt Dimer Mining Tenements** have been divested to Beacon Minerals Limited. Historically the Mt Dimer Mining Tenements produced over 125,000 ounces of gold from open pit and underground production of approximately 600,000 tonnes @ 6.4g/t. Aurumin retains a 2% net smelter return royalty on gold production above 12,000 ounces and on all other minerals.⁵
- The **Mt Palmer Project** historically produced via open pit and underground methods, generating approximately 158,000 ounces of gold at an average grade of 15.9g/t. The Company is evaluating its options for Mt Palmer.

The Company is actively exploring its tenements and pursuing further acquisitions that complement its existing focus and create additional Shareholder value.

Board

Piers Lewis

Non Executive Chairman

Brad Valiukas

Managing Director

Shaun Day

Non Executive Director

Daniel Raihani

Non Executive Director

Capital Structure

358.4 million shares

176.5 million listed options

85.9 million unlisted options

ACN: 639 427 099



REFERENCES**ASX Announcements**

- 1 25-Aug-21 64,700oz Johnson Range Mineral Resource Estimate
- 2 16-Dec-21 Aurumin To Acquire 784,000oz Au Sandstone Gold Project
- 3 31-Oct-22 Re-release - Sandstone Resource Increased to 946koz
- 4 24-Nov-23 Sale of Mt Dimer Iron Ore Rights
- 5 28-Dec-23 Sale of Mt Dimer Mining Tenements – Completed; Further Reduction in Convertible Note & Placement

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies				Number of votes cast on the poll			Resolution
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1(a) Approval to issue Director Options – Brad Valiukas	Ordinary	70,967,250 82.13%	15,430,714 17.86%	7,200 0.01%	22,857	70,994,450 82.15%	15,430,714 17.85%	22,857	Carried
1(b) Approval to issue Director Options – Piers Lewis	Ordinary	70,942,550 82.10%	15,455,414 17.89%	7,200 0.01%	22,857	70,969,750 82.12%	15,455,414 17.88%	22,857	Carried
1(c) Approval to issue Director Options – Shaun Day	Ordinary	70,942,550 82.10%	15,455,414 17.89%	7,200 0.01%	22,857	70,969,750 82.12%	15,455,414 17.88%	22,857	Carried
2 Ratification of issue of Options to Collins St	Ordinary	80,265,653 84.03%	15,243,116 15.96%	7,200 0.01%	22,857	81,321,281 84.21%	15,243,116 15.79%	22,857	Carried
3 Election of Director – Daniel Raihani	Ordinary	125,752,569 96.30%	4,806,256 3.68%	27,200 0.02%	22,857	126,828,197 96.35%	4,806,256 3.65%	22,857	Carried
4(a) Ratification of issue of Tranche 1 Placement Shares – LR7.1	Ordinary	76,871,098 94.30%	4,617,671 5.66%	27,200 0.03%	14,022,857	77,946,726 94.41%	4,617,671 5.59%	14,022,857	Carried
4(b) Ratification of issue of Tranche 1 Placement Shares – LR7.1A	Ordinary	66,926,940 82.10%	4,617,671 5.66%	9,971,358 12.23%	14,022,857	77,946,726 94.41%	4,617,671 5.59%	14,022,857	Carried



Resolution details		Instructions given to validly appointed proxies			Number of votes cast on the poll				Resolution
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
5 Approval to issue Tranche 2 Placement Options	Ordinary	80,091,768 98.25%	1,417,001 1.74%	7,200 0.01%	14,022,857	81,147,396 98.28%	1,417,001 1.72%	14,022,857	Carried
6(a) Approval to issue 7E Placement Shares	Ordinary	79,818,411 84.39%	4,816,256 5.09%	9,951,358 10.52%	22,857	90,818,197 94.96%	4,816,256 5.04%	22,857	Carried
6(b) Approval to issue 7E Placement Options	Ordinary	89,762,569 94.90%	4,816,256 5.09%	7,200 0.01%	22,857	90,818,197 94.96%	4,816,256 5.04%	22,857	Carried