



Announcement Summary

Entity name

AURUMIN LIMITED

Date of this announcement

Wednesday August 02, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-JUL-2027 EX \$0.06	1,529,309	02/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURUMIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

639427099

1.3 ASX issuer code

AUN

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options to employees, contractors and consultants

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-JUL-2027 EX \$0.06

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

2/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

31/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AUN - ORDINARY FULLY PAID SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities issued are over the Company's capacity under the Aurumin Limited Employee Securities Incentive Plan.

Issue details

Number of +securities

1,529,309

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to employees and service providers.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AUN : ORDINARY FULLY PAID	295,039,599
AUNO : OPTION EXPIRING 18-AUG-2024	29,639,128
AUNOC : OPTION EXPIRING 31-AUG-2024	146,879,107

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUNAH : OPTION EXPIRING 31-JUL-2024 RESTRICTED	5,300,000
AUNAI : OPTION EXPIRING 01-DEC-2023 RESTRICTED	2,000,000
AUNAJ : OPTION EXPIRING 31-JUL-2024 EX \$0.30	3,500,000
AUNAL : OPTION EXPIRING 31-JUL-2025 EX \$0.40	2,202,778
AUNAQ : OPTION EXPIRING 31-JUL-2026 EX \$0.25	7,710,000
AUNAN : OPTION EXPIRING 31-JUL-2025 EX \$0.40	1,633,333
AUNAK : OPTION EXPIRING 31-JUL-2024 EX \$0.40	353,392
AUNAP : OPTION EXPIRING 17-MAR-2025 EX \$0.30	12,500,000
AUNAO : OPTION EXPIRING 15-FEB-2025 EX \$0.30	2,000,000
New class - code to be confirmed : OPTION EXPIRING 31-JUL-2027 EX \$0.06	1,529,309



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,529,309 securities

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A