



## Announcement Summary

---

**Entity name**

AURUMIN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 13, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUNOC	OPTION EXPIRING 31-AUG-2024	49,000,000	13/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

AURUMIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

639427099

### 1.3 ASX issuer code

AUN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/6/2023



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

04-May-2023 14:46

**Announcement Title**

Update - Update - Proposed issue of securities - AUN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Remaining Shortfall Securities if placed totalling 25,545,774 shares and 25,545,774 quoted options.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

AUNOC : OPTION EXPIRING 31-AUG-2024

**Issue date**

13/6/2023

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

49,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

19,000,000 securities are freely attaching, whereas the remaining 30,000,000 securities are for consideration to the lead manager of the placement/entitlement offer and the underwriter.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

90,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUN : ORDINARY FULLY PAID	271,091,548
AUNO : OPTION EXPIRING 18-AUG-2024	29,639,128
AUNOC : OPTION EXPIRING 31-AUG-2024	122,333,333

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUNAH : OPTION EXPIRING 31-JUL-2024 RESTRICTED	5,300,000
AUNAI : OPTION EXPIRING 01-DEC-2023 RESTRICTED	2,000,000
AUNAJ : OPTION EXPIRING 31-JUL-2024 EX \$0.30	3,500,000
AUNAL : OPTION EXPIRING 31-JUL-2025 EX \$0.40	2,202,778
AUNAQ : OPTION EXPIRING 31-JUL-2026 EX \$0.25	7,710,000
AUNAN : OPTION EXPIRING 31-JUL-2025 EX \$0.40	1,633,333
AUNAK : OPTION EXPIRING 31-JUL-2024 EX \$0.40	353,392
AUNAP : OPTION EXPIRING 17-MAR-2025 EX \$0.30	12,500,000
AUNAO : OPTION EXPIRING 15-FEB-2025 EX \$0.30	2,000,000