



Announcement Summary

Entity name

AURUMIN LIMITED

Date of this announcement

Monday March 21, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 17-MAR-2025 EX \$0.30	12,500,000	17/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURUMIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

639427099

1.3 ASX issuer code

AUN

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unquoted options per Appendix 3B dated 14/01/2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 17-MAR-2025 EX \$0.30

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220107/pdf/454tqnmj0bf94.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

17/3/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AUN: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were previously announced in an Appendix 3B (refer Appendix 3B's from 16 December 2021 to 14 January 2022)

Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration of the Underwriting mandate and obligation required as part of the Convertible Note Agreement with Collins St Asset Management Pty Ltd.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AUN : ORDINARY FULLY PAID	71,363,946

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUNAG : ORDINARY FULLY PAID RESTRICTED	30,017,171
AUNAH : OPTION EXPIRING 31-JUL-2024 RESTRICTED	5,300,000
AUNAI : OPTION EXPIRING 01-DEC-2023 RESTRICTED	2,000,000
AUNAJ : OPTION EXPIRING 31-JUL-2024 EX \$0.30	3,500,000
AUNAL : OPTION EXPIRING 31-JUL-2025 EX \$0.40	2,298,611
AUNAN : OPTION EXPIRING 31-JUL-2025 EX \$0.40	1,633,333
AUNAK : OPTION EXPIRING 31-JUL-2024 EX \$0.40	386,599
AUNAO : OPTION EXPIRING 15-FEB-2025 EX \$0.30	2,000,000
New class - code to be confirmed : OPTION EXPIRING 17-MAR-2025 EX \$0.30	12,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

8/2/2022