



## Announcement Summary

---

**Entity name**

AURUMIN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday March 21, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AUN                | ORDINARY FULLY PAID  | 21,000,000                         | 17/03/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

AURUMIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

639427099

**1.3 ASX issuer code**

AUN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/3/2022



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                            | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|------------------------------------------------------|-----------------------------------------------------------------|
| 14-Jan-2022 20:10                 | Update - Update - Proposed issue of securities - AUN | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

AUN : ORDINARY FULLY PAID

**Issue date**

17/3/2022

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--------------------------------------------------------------------------------------------------------------|
| 1 - 1,000                         |                          | %                                                                                                            |
| 1,001 - 5,000                     |                          | %                                                                                                            |
| 5,001 - 10,000                    |                          | %                                                                                                            |
| 10,001 - 100,000                  |                          | %                                                                                                            |
| 100,001 and over                  |                          | %                                                                                                            |



Issue details

---

**Number of +securities to be quoted**

21,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Partial consideration to acquire 100% of the issued capital of Sandstone Operations Pty Ltd.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

4,200,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| AUN : ORDINARY FULLY PAID                 | 92,363,946                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| AUNAG : ORDINARY FULLY PAID RESTRICTED         | 30,017,171                                  |
| AUNAH : OPTION EXPIRING 31-JUL-2024 RESTRICTED | 5,300,000                                   |
| AUNAI : OPTION EXPIRING 01-DEC-2023 RESTRICTED | 2,000,000                                   |
| AUNAJ : OPTION EXPIRING 31-JUL-2024 EX \$0.30  | 3,500,000                                   |
| AUNAL : OPTION EXPIRING 31-JUL-2025 EX \$0.40  | 2,298,611                                   |
| AUNAN : OPTION EXPIRING 31-JUL-2025 EX \$0.40  | 1,633,333                                   |
| AUNAK : OPTION EXPIRING 31-JUL-2024 EX \$0.40  | 386,599                                     |
| AUNAO : OPTION EXPIRING 15-FEB-2025 EX \$0.30  | 2,000,000                                   |