



Announcement Summary

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**Entity name**

AURUMIN LIMITED

**Date of this announcement**

Monday February 14, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTION EXPIRING 31-JUL-2025 EX \$0.40	1,633,333	09/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AURUMIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

639427099

**1.3 ASX issuer code**

AUN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/2/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 31-JUL-2025 EX \$0.40

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

9/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Bradley Valiukas	Bradley Tristan Jurganas Valiukas <B&K Valiukas Family Trust>	1,333,333
Shaun Day	West End Ventures Pty Ltd <The West End A/C>	100,000
Darren Holden	Mrs Leigh Sinclair <Holden Sinclair Family A/C>	100,000
Piers Lewis	Cranley Consulting Pty Ltd <Cranley Consulting A/C>	100,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20220107/pdf/454tqnvjmj0bf94.pdf>



Options Details

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<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.40000000	31/7/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

AUN : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20220107/pdf/454tqnvjmj0bf94.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

1,633,333

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AUN : ORDINARY FULLY PAID	69,223,252
AUNNA : ORDINARY FULLY PAID DEFERRED	24,810,106

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUNAG : ORDINARY FULLY PAID RESTRICTED	30,017,171
AUNAH : OPTION EXPIRING 31-JUL-2024 RESTRICTED	5,300,000
AUNAI : OPTION EXPIRING 01-DEC-2023 RESTRICTED	2,000,000
AUNAJ : OPTION EXPIRING 31-JUL-2024 EX \$0.30	3,500,000
AUNN : ORDINARY FULLY PAID DEFERRED	24,810,106
AUNAL : OPTION EXPIRING 31-JUL-2025 EX \$0.40	2,298,611
AUNAK : OPTION EXPIRING 31-JUL-2024 EX \$0.40	386,599
New class - code to be confirmed : OPTION EXPIRING 31-JUL-2025 EX \$0.40	1,633,333



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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