



Aurumin Limited
ACN 639 427 099

SUPPLEMENTARY PROSPECTUS

Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) which supplements and is intended to be read with the prospectus dated 14 January 2022 (**Prospectus**) issued by Aurumin Limited (ACN 639 427 099) (**Company**).

This Supplementary Prospectus is dated 17 January 2022 and was lodged with ASIC on that date.

ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from <https://aunoffer.thereachagency.com>.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

This Supplementary Prospectus is intended to be read with the original Prospectus dated 14 January 2022 issued by Aurumin Limited (ACN 639 427 099).

1. Purpose of this Supplementary Prospectus

The purpose of this Supplementary Prospectus is to provide additional information to investors as set out in section 3 below.

2. No investor action required

The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor. Further, no Entitlement Forms or Application Forms have been available prior to release of this Supplementary Prospectus and no applications have been received or processed by the Company. Accordingly, no additional investor action is required. An investor may apply to be issued Shares pursuant to the Offers in the manner set out in Section 3 of the Prospectus.

3. Updates to the Timetable

The timetable in respect of the Offers has been amended in the manner set out below.

Event	Original Date	New Date
Lodgement of Appendix 3B with ASX	14 January 2022 (after market)	17 January 2022
Lodgement of Prospectus with the ASIC and ASX	14 January 2022 (after market)	Unchanged.
Ex-date	19 January 2022	20 January 2022
Record Date for determining Entitlements	20 January 2022	21 January 2022
Despatch of Prospectus, Entitlement Form and Application Form	25 January 2022	27 January 2022
Opening date for Entitlement Offer and Top Up Offer	25 January 2022	27 January 2022
Last day to extend the Closing Date of the Entitlement Offer and Top Up Offer	3 February 2022	7 February 2022
Closing Date of Entitlement Offer and Top Up Offer as at 5.00pm (AWST)*	8 February 2022	10 February 2022
Shareholder Approval (refer Notice of Meeting)	8 February 2022	Unchanged.
Computershare to provide interim result of Entitlement Offer and Top Up Offer	9 February 2022	11 February 2022

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ASX and Underwriter notified of under subscriptions pursuant to the Entitlement Offer and Top Up Offer	11 February 2022	14 February 2022
Underwriter subscribes for up to 10,000,000 Shortfall Shares (comprising the shortfall of Shares remaining after the Closing Date of the Entitlement Offer and Top Up Offer) under the Underwriting Agreement (Settlement Date)	14 February 2022	16 February 2022
Issue Date and lodgement of Appendix 2A with ASX applying for quotation of Shares subscribed for under the Entitlement Offer, the Top Up Offer and Shortfall Shares subscribed for by the Underwriter under the Underwriting Agreement	15 February 2022	17 February 2022
Quotation of Securities issued under the Entitlement Offer, the Top Up Offer and to the Underwriter under the Underwriting Agreement*	16 February 2022	18 February 2022
Issue of Underwriter Options	25 February 2022	27 February 2022
Issue of Remaining Shortfall Shares	By no later than 8 May 2022	By not later than 10 May 2022

The above dates are indicative only and may change without notice.

The Company reserves the right to vary any and all of the above dates without notice, subject to the Corporations Act, ASX Listing Rules and other applicable laws. In particular, the Company reserves the right to vary the Opening Date and the Closing Date without prior notice, which may have a consequential effect on the other dates. Applicants under the Entitlement Offer and Top Up Offer are therefore encouraged to lodge their Entitlement Form as soon as possible after the Opening Date, and Applicants under the Remaining Shortfall Offer are therefore encouraged to lodge their Application Form as soon as possible after being invited to participate in the Remaining Shortfall Offer, if they wish to invest in the Company.

The Company also reserves the right not to proceed with any one or more of the Offers at any time before the issue of securities to Applicants. If any one or more of the Offers is cancelled or withdrawn before settlement, all Application Monies provided under the relevant Offer(s) will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act.

This Supplementary Prospectus is intended to be read with the original Prospectus dated 14 January 2022 issued by Aurumin Limited (ACN 639 427 099).

4. **Consents**

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

5. **Authorisation**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent.

This Supplementary Prospectus is signed for and on behalf of the Company by:

A handwritten signature in black ink, appearing to read 'Piers Lewis', is written over a light grey rectangular background.

Piers Lewis
Non-Executive Chairman

Dated: 17 January 2022